For Customers



# The Zurich Life App



# Introducing the Zurich Life App

The Zurich Life App is packed with interactive tools and features that will make it easier than ever for you to access the services you need.

## Features

The Zurich Life App includes six handy tools:

- 1. The Budget Calculator
- 2. The Maximum Pension Contribution Calculator
- 3. The Pension Tax Relief Calculator
- 4. Life Cover Calculator
- 5. Secure Login Mobile Client Centre
- 6. GPS Advisor Finder



### Budget calculator

Our budget calculator is a savings tool that helps you to quickly assess your monthly income and expenses so that you can establish how much you have available to save each month. It also gives an indication of where you can reduce costs and how that money can be saved or invested. The calculator is built into the App with an interactive design that gives quick results for an informed discussion.

- Natively built into the App
- Send email of the of the analysis
- Optimised for all mobile and tablet devices

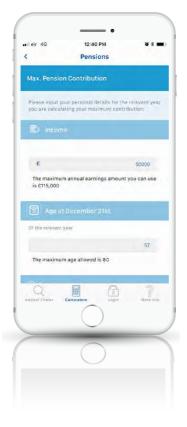




# Maximum pension contribution calculator

This tool is intuitively designed to provide the information you need to make an informed decision on your pension contributions in any given year. The maximum pension contribution calculator quickly tells you the maximum amount you can personally contribute to your pension for tax relief purposes. It calculates the total pension contribution based off annual income and age at the end of any relevant year.

- Natively built into the App
- Optimised for all mobile and tablet devices



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#### Pension tax relief calculator

Our pension tax relief calculator shows the effect of tax relief on your pension contributions. Tax relief is one of the most compelling reasons to save through a pension and many people don't know that you can receive valuable support from the government. This interactive tool will help to quickly and effectively convey the impact of tax relief on your pension contribution, demonstrating how favourable saving through a pension can be.

- Natively built into the App
- Animated results feature
- Optimised for all mobile and tablet devices



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### Life cover calculator

With many people having no idea how much life insurance cover they require to ensure their families' needs are protected, this handy calculator can be used to determine how much cover is required. To calculate this, it uses details such as remaining loans and mortgage repayments, assets, family living expenses, and desired future family income.

- Natively built into the App
- Optimised for all mobile and tablet devices

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#### Secure login mobile client centre

The mobile client centre is an easy and secure platform for you to access policy information, fund values and premium information in the palm of your hand. If you're looking to register for the mobile client centre, you can apply on your phone by taping "Register as a new user" in the App and then submitting your details.

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Set up a new account
It's simple to set up your Zurich Life account, all you need is your <b>policy number</b> .

#### Why register?

View your portfolio dashboard.

Access your policy documents.

Change your cantact details.

Register now

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### **GPS** Advisor Finder



Zurich Life has a GPS Advisor Finder which enables you to find an advisor more easily by using geolocation technology, wherever you may be. By using the GPS functionality on your smartphone, the GPS Advisor Finder helps you find the nearest Financial Advisor, based on your current location. It also has a manual search facility if you don't wish to search based on your current location.

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# How to install the App

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The App can be downloaded on your mobile phone or your tablet from the Google Play Store (Android) or the App Store (iPhone). Search for "Zurich Life" and hit the install button.





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Zurich Life Assurance plc is regulated by the Central Bank of Ireland.

The information contained herein is based on Zurich Life's understanding of current Revenue practice as at July 2018 and may change in the future.

Intended for distribution within the Republic of Ireland.



