

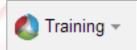
# APPS Life after Microsoft Outlook®

#### **Welcome to DCU Apps Email**

Now that you've switched from Microsoft Outlook® to DCU Apps, here are some tips on beginning to use DCU Apps Email as your new mail program.



For interface training lessons see the Synergyse training tab on your Chrome browser.



### What's different, at a glance...

In Microsoft Outlook®, you	In DCU Apps Email
Access mail (typically) from one computer behind a firewall	Access mail securely via the Internet, from any computer, anywhere
View messages and their replies by default as individual entries in your Inbox	Group messages and their replies by default in conversation threads
Organize messages in folders	Tag messages with labels
Flag important messages	Star important messages
Flag messages for follow-up	Add messages to your Tasks list
Tag messages with color categories	Color-code your labels
Sort messages by sender or date or size	"Sort" messages using DCU Apps email search
Auto-spell check while composing	Check spelling after composing
Create multiple signatures	Use the Canned Responses lab
Delete messages, typically to save space	Archive messages to unclutter your Inbox (no need to delete, thanks to 30GB storage)
Get desktop mail notifications via Desktop Alerts	Enable Desktop Notifications in Chrome or install the Google Talk desktop client
Share a mailbox	Delegate your mailbox to individuals or use Google groups to share more broadly
Attach and forward multiple messages	Forward all messages in a conversation thread





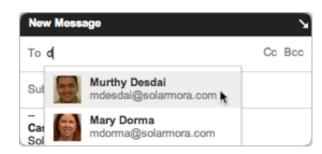
## Composing

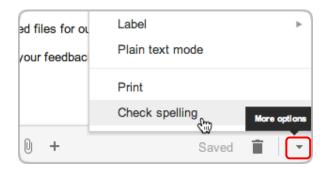
#### In Microsoft Outlook® ... Compose in a new window



# In DCU Apps Email ... Compose within your Inbox







- Click the **Compose** button. A new message appears at the right corner of your Inbox.
- Shift-click **Compose** to author your message in a new browser window, without covering your Inbox.

#### Address the message

Type the first few letters of a recipient's name. Then select the address you want from the directory or list of recent correspondents that appears.

To copy someone, click **Cc** or **Bcc** that shows up when you're in the **To** field (labeled **Recipients** when you're not entering addresses). You can also drag addresses between **To**, **Cc**, and **Bcc**.

#### Check spelling after composing

Compose your message first. Click the **More**Options arrow on the lower-right of your
message footer. Then select **Check Spelling** to
highlight and correct possible misspellings.



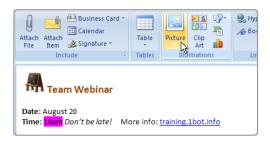




## Formatting and Signatures Life after Microsoft Outlook®

#### In Microsoft Outlook® ... Format and add pictures

- · Add rich formatting and other Outlook items
- · Insert, paste, or drag images to a message



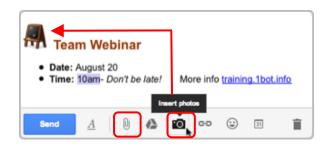
### **Create multiple signatures**

Create multiple signatures and choose which one to use for each message.



#### In DCU Apps Email ... Format and add pictures

Add formatting, colors, links, highlighting, and pictures using tools in the message footer.



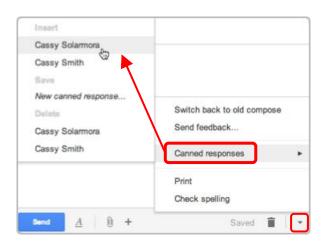
To format the text of your message, click the **A** in the message footer to see formatting options.

To add a picture, hover over the **plus sign** to expand insert options. Then click the camera icon to insert an image in the message body. Or click the **paperclip** to attach it at the bottom.

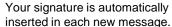
Chrome browsers only: Attach pictures by dragging them into the message body. If you drag and drop a single picture, the image will insert in your message instead of attaching.

#### **Use canned responses**

Create one signature for all your messages, or multiple signatures using canned responses.



To create a signature, go to your DCU Apps Email **Settings** (in the gear menu).





To use other signatures, enable the Canned Responses lab. Then create a canned response for each signature. When composing a message, choose the signature you want from Canned responses in the More Options menu in your message footer.



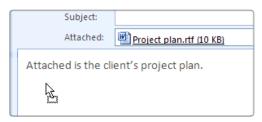
Settings



# **Attaching Files**

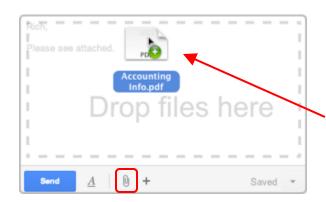
#### In Microsoft Outlook® ... Attach or drag a file

Browse for the file. Or drag or paste it into the message.



#### In DCU Apps Email ... Upload and attach a file

Click the paperclip icon and browse for the file.

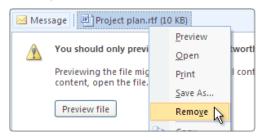


To prevent the spread of viruses, DCU Apps Email doesn't let you attach executable (.exe) files.

- Choose multiple files in the same folder by Control-clicking the files you want to attach.
  - **Chrome browsers only**: Drag an image or a PDF directly from your desktop into the message.

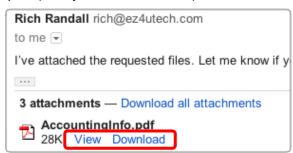
#### Remove attachments to save space

Remove an attachment without deleting the message.



#### Keep all your attachments

You don't have to delete email or attachments to save space (since you have so much of it).



You can remove an attachment by deleting the message containing it, but why bother? DCU Apps Email attachments reside in the cloud where you have 30 GB of personal storage space. An attachment is copied to your computer only if you download it.

- Click an attachment's **Download** link to download a copy of the attachment, in its original format, to your computer.
- Chrome browsers only: Drag an attachment directly from the message to your desktop to download it.
- Click View to preview the attachment in a browser window, without downloading it.





### Conversations

### Life after Microsoft Outlook®

#### In Microsoft Outlook® ... Multiple Inbox entries per thread

A message and all of its replies appear, by default, as individual entries scattered across your Inbox.

Polly Patterson Re: Final details for the Google App Nancy Newel Re: Final details for the Google App Ryan Rivers Re: Final details for the Google App

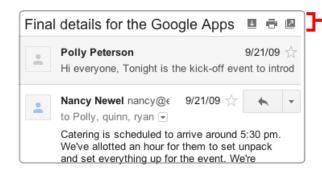
# In DCU Apps Email ... A single entry per thread

By default, DCU Apps Email groups a message and its replies in a conversation that's listed as a single Inbox entry.



The Inbox entry identifies participants and shows how many messages are in the conversation.

This entry shows that Polly sent a message that was replied to by Nancy and Ryan. Ryan's name is in bold because his response is unread.



#### Print or expand the entire thread

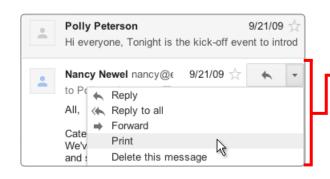
When you open a conversation, its messages appear in a stack with the latest unread reply open for viewing.

These buttons perform tasks on all messages in the conversation.

- Expands or collapses all messages.
- Prints all messages.
  - Opens conversation in its own window.

Prefer the unthreaded view? To list all your messages separately as in Outlook, turn Conversation view off. Do this temporarily (it's easy to switch back) or for good.

Go to your **Mail Settings** > **General** tab, and select **Conversation view off**.



#### Print or delete a single message

Click a message in the stack to expand it for viewing.

"Use the pop-up menu *inside* the message to perform tasks on just that message. For example, click *Print* to print just that message. Click *Delete this message* to delete just that message from the thread.





# In Microsoft Outlook® ... Reply to a message

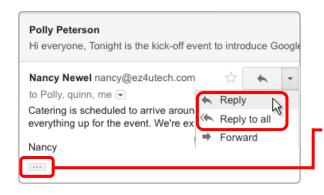
Select a message in the Inbox (or open the message) to reply to it.

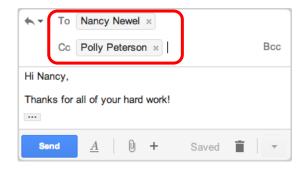


# In DCU Apps Email ... Reply to a message in a conversation

Replying

Open the conversation and expand the message within it that you want to reply to.





#### **Expand the message, first**

Click a message to expand it. Then open the menu

inside the message



and choose a reply option. Note that you're replying only to the sender or recipients of that message, not to other participants in the conversation.

If a message includes a signature or previous replies, DCU Apps Email hides them from view. Click [ ••• ] to view all the text to be included with your reply.

#### Who sees your reply?

Before sending a reply, you can verify the recipients by checking the email addresses in the **To** and **Cc** fields. If a participant's address isn't there, he or she won't see your response.

This example shows that only Nancy Newel and Polly Peterson will see this reply in their conversation stack.





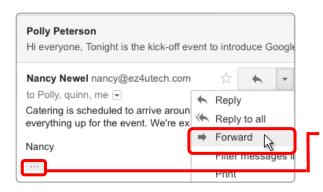
## Forwarding

### Life after Microsoft Outlook®

#### In Microsoft Outlook® ... Forward a message



#### In DCU Apps Email ... Forward a message in a conversation



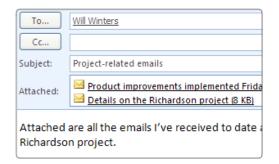
If the message you want to forward is within a conversation, first expand the message.

> To forward just that message, open the menu inside the message and click Forward.

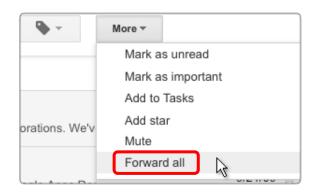


If a message includes a signature or previous replies, DCU Apps Email hides them from view. Click [ ••• ] to view all the text to be included with your forwarded message.

#### Forward several attached messages



#### Forward an entire conversation



You can't attach email messages to a message in DCU Apps Email (as you can in Outlook). But you can send someone all the messages in a conversation thread by forwarding the entire conversation.

Open the More menu above the conversation stack and click Forward all.

Recipients of a forwarded conversation receive a single message that contains all replies from the original conversation.





### Archive vs. Delete

### Life after Microsoft Outlook®

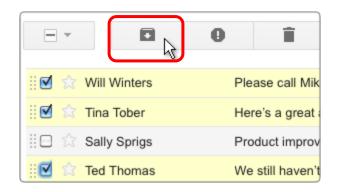
#### In Microsoft Outlook® ... Delete mail to save space

Limited disk space on your server often means you must delete email or store it offline, to unclutter your Inbox.



#### In DCU Apps Email ... **Archive it instead!**

30 GB of personal storage space in the cloud means you have room to archive messages instead, keeping them in your mailbox for later reference.



#### Inbox (184) ₮ Starred Will Winters Important Please All Mail Tina Tober Here's Spam Sally Sprigs Inbox More ▼ Rich Randall Files vo

#### Clean up your Inbox

Archive messages you're not using now to move them out of your Inbox-even conversations whose replies you want to keep tracking.



Select one or more messages and click the Archive button.





Archiving a conversation doesn't remove you from the thread; any new reply automatically returns the conversation to your Inbox (unless you **Mute** the conversation.)

#### All your mail is just a click away

You can see all your messages, including ones you've archived, in All Mail view. Or find specific messages quickly using DCU Apps Email search.



Click All Mail to view the contents of your archive along with the rest of your email. (To see this link, you might first have to click More.)

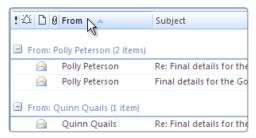




### Search vs. Sort

#### In Microsoft Outlook® ... Sort, browse, or search messages

- · Sort messages by sender or date
- Browse folders
- · Perform a full-text search



# In DCU Apps Email ... Just use DCU Apps Email search!

- · Search by sender or for a date range
- · Search for labels and keywords
- Search for other message attributes



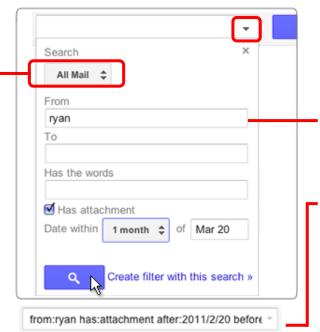
#### **Keyword Searches**

Start by searching for keywords that appear anywhere in the message, including the subject, body, and sender name. A few search terms are usually all you need.

#### **Label Search**

Use the drop down list to select default and custom labels for specific search areas.





#### **Targeted searches**

Use search options to narrow your search's focus.



Click the down arrow at the right of the search bar to open the search options box.

This example searches for messages with attachments sent by Ryan between February 20 and April 20 of the current year.

#### **Search shortcuts**

After your search, DCU Apps Email shows you a text version of the search. Next time, you can type these search operators directly (e. g., *from:ryan has:attachment*, etc.) without having to open the box.



Print a copy of the search shortcuts at: <a href="http://goo.gl/HnysH">http://goo.gl/HnysH</a>



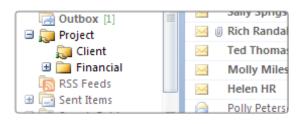


### Labels vs. Folders

### Life after Microsoft Outlook®

# In Microsoft Outlook® ... Place a message in a folder

Organize your messages in folders.

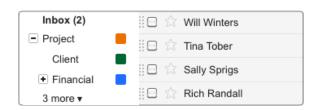


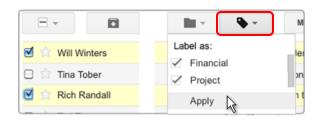
Deleting a DCU Apps Email label doesn't

delete messages that are using the label. It simply removes the label from those

# In DCU Apps Email ... Tag messages with labels

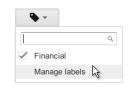
Give messages one or more descriptive labels.





3

To create or edit labels, open the **Labels** menu and choose**Manage labels**.



Nest labels within labels if you want—just like you did with Outlook folders!

#### Give a message multiple labels

Assign a message as many labels as apply. You can then find the message based on any of its labels.



Select messages in your Inbox. Then open the **Labels** menu and select one or more labels.



#### Find labeled messages

Click a label link to view messages and conversations that share that label, including any that have been archived. Or, search for in:labelname (e.g. in:financial).

See all your labels by clicking the **More** link in the sidebar. Use DCU Apps Email **Settings** to choose which labels appear without having to click **More**.

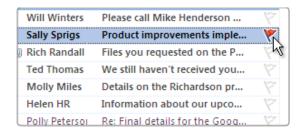


messages.

## Stars vs. Flags

### Life after Microsoft Outlook®

#### In Microsoft Outlook® ... Flag an important message



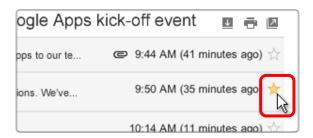
#### In DCU Apps Email ... Star the message instead



#### **Star messages in your Inbox**



Click the message's star in your Inbox to star the message. (Click again to remove the star.)



#### Star a message within a conversation



Star an important message within a conversation stack to bookmark it. The conversation will be starred in your Inbox, and you can open it to see which message is starred.

#### chnologies is:starred in:project Inbox (181) Will Winters Starred Sally Sprigs important Rich Randall Sent Mail

#### Find starred messages



Click the **Starred** link in the left sidebar to list all your starred messages.



Or search for is:starred. Searching for is:starred in:project, for example, returns all starred messages that have the Project label.





#### In Microsoft Outlook® ... Flag Messages for follow-up

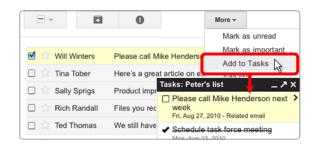
Flag messages in your Inbox as to-do items, then check them off when you complete the task.



#### In DCU Apps Email ... Add messages to your task list

Tasks vs. Flags

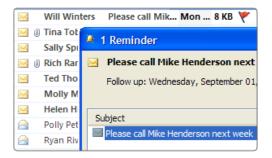
Add messages to your Task list and check them off there, instead.



- Select the message, open the **More** menu, and choose Add to Tasks. This opens your Tasks list and places the email on your list.
  - Check the task off in your list, when it's complete.

#### Get pop-up reminders for tasks

Flag a to-do message with a pop-up reminder or audio alert that occurs at a given date and time.



#### Track tasks in your calendar

Display tasks on their due dates in your calendar Open your Tasks list (click and keep an eye on them there, instead. the Mail logo and choose Tasks). Then click a task's Tasks: Peter's list Mail → > to open a screen for ☐ Please call Mike Henderson next > assigning a due date. Mail Fri, Aug 27, 2010 - Related email Contacts Schedule task force meeting Tasks Mon, Aug 23, 2010 Aug 22 - 28, 2010 Display Tasks in your calendar to see Mon 8/23 My calendars reminders for this week. Tasks with a due Schedule task force Peter Popper date appear in each day's header area. GMT-08 Tasks 1pm



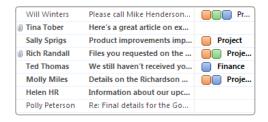


### Labels vs. Categories

### Life after Microsoft Outlook®

# In Microsoft Outlook® ... Assign color categories

Assign one or more color categories to a message to classify and later retrieve it.



#### In DCU Apps Email ... Color-code your labels

Color-code your labels and assign labels to a message, instead.



DCU Apps Email labels work a lot like categories in Outlook. As with categories, you can assign several color-coded labels to a message, then sort your email by label to find related messages.



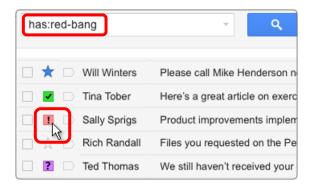
To color-code a label, click to the right of the label (a box with an arrow appears) and choose a color scheme.



Click **Add a custom color** to create a color scheme of your own.

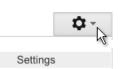
#### **Use Superstars!**

Mark a message with a colored star, exclamation point, or other symbol.



Go to your DCU Apps Email
Settings to choose
which symbols you
want to use (on the

want to use (on the General tab, scroll down to Stars).





Click a message's star repeatedly to cycle through the symbols you chose.



Find messages with a particular symbol by searching for has:symbolname, as in has:red-bang. Find out the name of each symbol in your DCU Apps Email Settings.





### Filters vs. Rules

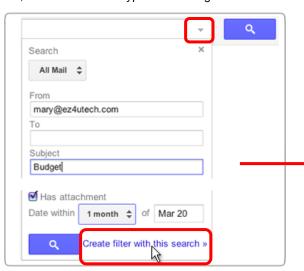
#### In Microsoft Outlook® ... Manage messages with rules

Use rules to manage the flow of incoming messages.



# In DCU Apps Email ... Manage messages with filters

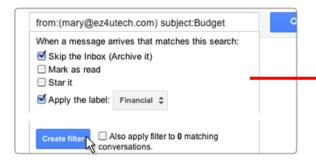
Set up filters to automatically label, archive, delete, star, or forward certain types of messages.



#### 1. Set up filter conditions

Click the down arrow at the right of the search bar to open the search options box. Then create conditions to determine which incoming messages get filtered, and click Create filter with this search.

These conditions filter messages from *Mary* that contain the word *Budget*.



#### 2. Choose actions to perform

Next, choose one or more actions to perform on messages that meet your conditions.

This action applies the **Financial** label to filtered messages, which skip the Inbox altogether.



Create a filter based on a specific message by selecting the message, then choosing **Filter messages like this** from the **More** menu.



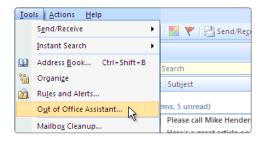




# APPS Vacations and Notifications Life after Microsoft Outlook®

#### In Microsoft Outlook® ... **Out of Office Assistant**

Reply automatically to messages you receive while on vacation. Optionally customize your replies for different recipients.



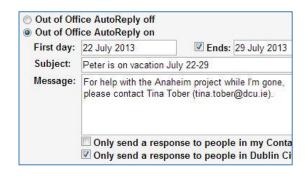
#### **Enable Desktop Alerts**

Receive new mail notifications on your desktop by enabling Desktop Alerts.



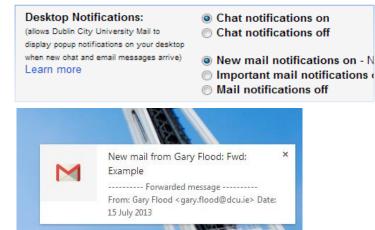
#### In DCU Apps Email ... **Out of Office AutoReply**

Specify a single reply to send when you're out of office. Optionally narrow the scope of who receives it.



#### **Enable Email & Chat Desktop Notifications**

Desktop notifications let you know when you have a new email or chat message.



Open DCU Apps Email Settings from the gear menu. Then on the General tab, scroll down to Out of Office **AutoReply** 

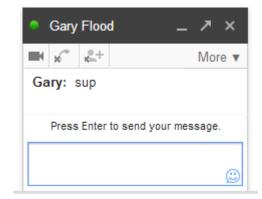


Compose your automatic reply and specify a time range for when to send it. Optionally send it only to people in your organization or personal Contacts.

Don't worry about sending too many responses to people who email you frequently. DCU Apps Email sends your reply to any given recipient only once every 4 days.



Chrome Browser Only - Open DCU Apps Email Settings from the gear menu. Then on the General tab, scroll down to Desktop Notifications.









# Shared Mailboxes vs. Groups Life after Microsoft Outlook®

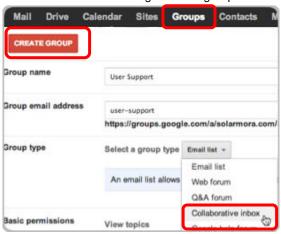
#### In Microsoft Outlook® ... Share a team mailbox

Share a team mailbox with a group of people who can then send messages on the team's behalf.



#### In DCU Apps Email ... **Create a Google Group**

Use Groups to create a collaborative inbox whose members can send messages on the group's behalf.



Go to **Groups** to view groups you belong to. Then click Create Group. Name your group, create an email address for it, and choose the Collaborative inbox preset from the Group type menu.

For details, see: http://learn.DCU Apps .com/groups



Don't see the Create Group button? Ask your administrator to either enable Google Groups for Business or create the group for you.

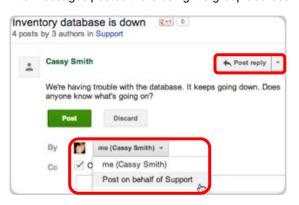
#### Send from the team address

Open a mailbox that's been shared with you and send messages from the team address.



#### Send on behalf of the group

Go to the group's Discussion Archive and respond to messages posted there using the group address.



- Go to **Groups**, open the group's Discussion Archive, and click the posting you want to reply to.
- Click **Post reply** or select from the drop down menu for additional options. In the message window, select the group's address from the By dropdown and compose your reply.







## Mail Delegation

#### In Microsoft Outlook® ... Send mail on your manager's behalf

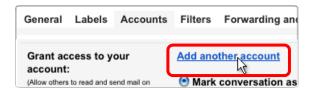
#### From: Ben Benito on behalf of Cassandra Smith To: Mary Meadows Subject: Re: Application for Sales Manager position Dear Mary, Thank you for your interest in our Sales Manager

Want to send messages from your manager that don't include your address? Go to your Mail settings > Accounts tab and add her address next to Send mail as. After that, choose her address in the **From** field when you send messages from her Inbox.

For more resources on mail delegation, see: http://learn.DCU Apps .com/executiveassistants

#### In DCU Apps Email ... Send mail on your manager's behalf

s Manager Position	
c	assy@solarmora.com (sent by ben@solarmora.co
	nterest in our Sales Manager position. Your resume If we'd love to schedule an interview.





You can access your manager's Inbox in DCU Apps Email— viewing her mail and sending messages on her behalf-much as you did in Outlook.

Recipients see that messages you send on her behalf come from her but are sent by you.

#### Set up delegation

First, your manager must grant you access to her DCU Apps Email account:



Have your manager open her DCU Apps Email Settings, go to her Accounts tab, click Add another account, and enter your email address.

This sends you an acceptance email that you must respond to, to activate delegation.

#### Access your manager's mail



Click your email address at the top of your DCU Apps Email window, choose Switch account from the menu, and click your manager's address.

This loads her Inbox in your DCU Apps Email window where you can now send and receive mail on her behalf.



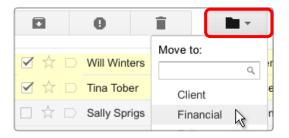




#### Label and archive in one step

Organize your mail and clear your Inbox in one step (similar to moving a message to a folder in Microsoft Outlook®).

Select messages, then choose a label from the Move to menu.



Here, DCU Apps Email adds the Financial label to selected messages and removes the messages from your Inbox.

To view the messages later, click the Financial label at the left of your message list, or type in:Financial in DCU Apps Email's search bar. You can also view the messages (along with all your other messages) by clicking All Mail.

#### Preview attachments before download

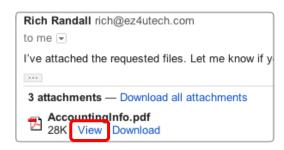
Attachments to DCU Apps Email messages reside in the cloud and are only copied to your computer when you download them for viewing.

You can save disk space (and time) by previewing attachments without downloading.



Power Tips

Click the View link below the attached file.



DCU Apps Email opens a new browser window to display a preview of the attached file. You then have the option of printing the view or downloading the original file.

#### **Prune duplicate contacts**

Want to clean up any duplicate contacts that migrated from Microsoft Outlook®?

You can easily merge duplicate contact records without losing any data.



Click the Mail logo and choose Contacts to open the Contact manager. Then open the More menu and choose Find & merge

duplicates (shows a list of



duplicates). Uncheck any contacts you don't want to merge and click the Merge button.

DCU Apps Email merges unique information from the deleted contact record with the remaining contact record.

#### Work offline



Chrome Browser Only - Keep using DCU Apps Email, even when you're not connected to the cloud!



Set up offline DCU Apps Email by opening your DCU Apps Email Settings and going to the Offline tab.

You can then access your mail and continue working even when your connection is intermittent or if you're not connected to the Internet at all.

While you're offline, DCU Apps Email stores messages you send in your outbox. It then automatically delivers the messages the next time you connect.







#### **Enable DCU Apps Email Labs**

DCU Apps Email Labs are pre-release features you can enable to add even more functionality to your Inbox. Labs let you recall a message you just sent, enter a pre-composed response, and much more.

To see available Labs and enable any you want to use, open your DCU Apps Email Settings, and go to the Labs tab.



For recommended Labs, see: http://goo.gl/aevIG

#### Save time with keyboard shortcuts

Power Tips

Save time while reading and managing your mail by using keyboard shortcuts. These let you perform common tasks without moving your hands from the keyboard.

For example, type "j" and "k" to navigate up and down your Inbox, "o" to open messages, "r" to reply, "c" to compose, "s" to add or remove a star. "e" to archive, and much more.



- While working in DCU Apps Email or Google Calendar, type Shift +? at any time to display a complete list of keyboard shortcuts (keyboard shortcuts must be enabled).
- Print a copy of keyboard shortcuts from: http://goo.al/HnvsH

#### **Recall messages**

Ever sent a message and then realized you misspelled your manager's name or replied with the wrong date for a conference? Enable **Undo Send** to recall messages for 5-30 seconds after you press Send.



Go to the Gear menu. click **Settings** and enable Undo Send in the General tab.

