TORA User Guide

How to Track an Application Submitted on TORA for Institutional Approval

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User Guide Objectives

This user guide will show you how to:

- Log in to TORA
- Track the status of an application form submitted to TORA
- Identify who to contact for further queries

Logging in to TORA

1. The TORA homepage can be accessed by clicking on the box titled **TORA** on the <u>Research Support</u> website. This will bring you to the <u>TORA homepage</u>.



2. On the TORA Homepage, click on the **Click Here to Access TORA** link and you will be brought to the log in screen.

Log in using your usual DCU AD username and password and type AD in the domain field.

DCU							
	Windows password authentic 🔹						
User name	hughesg						
Domain	AD						
Password							
	LOGIN						

Opening the TORA Application Form Tracker

Depending on your access rights, your Home Page on Agresso may look similar to the screenshot below:

enu					
	Global reports				
our employment	GENERAL LEDGER ENQUIRIES	*			
ocurement	MONTHEND - ACCOUNTS PAYABLE	*			
ocurement	PO & GL DRILL DOWN	*			
formation pages	PURCHASE ORDER & REQUISITION E	*			
	SUBCOST BALANCE ENQUIRIES	*			
DRA	SUBCOSTC MASTERFILE ENQUIRIES	¥			
	SUPPLIER MASTER	×			
eports	Supplier Invoice/Sundry N 2 voice P	*			
~ ~	TORA Browser Reporting 3	*			
~ ~	TORA Browser Reporting 3	*			

1. On the left-hand menu click "**Reports**" (1) to bring you to all your Agresso Reports. Click on the "**TORA Browser Reporting**" folder (2), followed by the "**TORA PI Browser – workflow**" folder (3), and then click "**TORA Workflow – all forms (PI only)**" (4) and the TORA application form tracker will open.

Using TORA Workflow Tracker

TORA Workflow - all forms (PI only) ×							
1							
Relection criteria							
Company like DU							
Form No like	3						
< Staffid like							
Dept like							
Funder Name like							
Workflow Status like							
Results 4							
Search Detail level All levels							
Copy to clipboard Rows per 50	Ŧ						
# Form Staffid	PI Name	Dept	Department	Acronym/Short Title	Funder Name	Call/Scheme Name	Workflow Status

On the TORA Workflow Tracker, you will see a **Selection criteria** section (1) and a **Results** section (2). Your staff ID should be auto populated into the **Staffid like** field (3).

To obtain a list of all TORA Application Forms for which you are listed as PI leave the rest of the fields blank and simply click the <u>Search</u> button. (4)

Limiting your Search

If you wish to limit your search you can use the selection criteria. Enter the criteria in the relevant filed and then click the search button.

	TORA Workflow - a	II forms (PI only) 🗙	
<	Company like	DU	1
<	Form No like		2
<	Staffid like		3
<	Dept like		4
<	Funder Name like		5
<	Workflow Status like		6

Each of the selection criteria are explained below:

Company like: This will default to "DU", for DCU. (1)

Form No like: You can search by TORA Form ID by entering the Form ID in this field. (2)

Staffid like: This will default to your DCU staff id number. (3)

Dept like: You can search by Department (School or Research Centre) by entering the Department number in this field. (4)

Funder like: You can search by Funder by entering the Funder's name in this field. (5)

Workflow Status like: You can search by workflow status by entering the status in this field (e.g. Draft, Awaiting RIS approval, Application Approved etc.). (6)

** Please note that selection criteria fields are case sensitive. The * symbol can be used before and after the criteria entered if you do not know the **exact** narrative/spelling. E.g. WF Status like - *Approved* or Funder Name like -*Enterprise*

Results Table

Once you click **Search**, a list of all TORA Applications Forms for which you are listed as PI will appear in the Results table.

Results	5								
Search	Search Detail level All levels		vels						
Copy to	clipboard	Rows per 50	,						
#	Form No	Staffid	PI Name	Dept	Department	Acronym/Short Title	Funder Name	Call/Scheme Name	Workflow Status
1	0011	81234567	John Smith	COMMS	School of Communications	Inspiring Minds	Dublin City Council	Dublin City Council Contract	Draft
2	0010	81234567	John Smith	COMMS	School of Communications	TechImpact	EU Horizon 2020	EU Horizon 2020 Marie Curie ITN 2018	Awaiting RIS Approva

The status of each of your TORA Application Forms will be shown in the **Workflow Status** column. (1) The status options are:

- 1. **Draft:** A form has been created but not submitted.
- 2. Awaiting PI approval: A form has been created on behalf of a PI and submitted.
- 3. Awaiting RIS approval: A form has been submitted by a PI (or approved by a PI if it was originally created on their behalf by someone else).
- 4. Awaiting FO approval: A form has been approved by RIS and is with the Finance Office for approval.
- 5. Awaiting amendment: A form has been returned to a PI for amendment.
- 6. **Application approved:** A form has been approved.

Contact Details & Further Information

If you have any queries please feel free to contact Research and Innovation Support (RIS) (<u>research@dcu.ie</u>, 7008000) or the RIS Information Systems Manager, Isabel Hidalgo (<u>Isabel.hidalgo@dcu.ie</u>, 7007894).

Further user guides and resources can be accessed via the <u>DCU Research Support</u> webpage, including guides on:

- how to submit an application on TORA
- how to access a summary of my applications and awards
- how to find funding
- how to prepare a successful proposal.